

**WELCOME TO RICHARD H MARCUS OD**  
**510-523-6339**

Please take a moment to complete the following information.  
If you have any questions, please ask us.

**Patient Information**

☐ Mr. ☐ Mrs. ☐ Ms. ☐ Child

☐ Male ☐ Female

First

Middle

Last

Preferred Name

Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Social Security# \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Email Address \_\_\_\_\_ (only for office communication, we respect your privacy)

Phone: Cell: (\_\_\_\_) \_\_\_\_\_ Home: (\_\_\_\_) \_\_\_\_\_

May we contact you via Text for appointment confirmation? Y\_\_\_ N\_\_\_ (Standard text message charges may apply)

Whom may we thank for referring you? \_\_\_\_\_

**Primary Insurance Information:** Vision Insurance: ☐ VSP ☐ EYEMED ☐ MEDICARE ☐ Other \_\_\_\_\_

Who is Policy Holder (Insured)?: ☐ Self ☐ Spouse ☐ Child ☐ Domestic Partner ☐ Other

Patient's Status: ☐ Single ☐ Married ☐ Child ☐ Employed ☐ Full Time Student ☐ Other

Insured's Name: \_\_\_\_\_  
First Middle Last

Insured's Employer \_\_\_\_\_ Primary Medical Insurance \_\_\_\_\_

Insured's Medical ID No.: \_\_\_\_\_ Group No.: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Insurance Company Phone No.: (\_\_\_\_) \_\_\_\_\_

Insured's Phone No.: (\_\_\_\_) \_\_\_\_\_ ☐ Home ☐ Cell

**Secondary Insurance Information:** Vision Insurance: ☐ VSP ☐ EYEMED ☐ MEDICARE ☐ Other \_\_\_\_\_

Who is Policy Holder (Insured)?: ☐ Self ☐ Spouse ☐ Child ☐ Domestic Partner ☐ Other

Secondary Insured's Name: \_\_\_\_\_  
First Middle Last

Secondary Insured's Employer \_\_\_\_\_ Secondary Medical Insurance \_\_\_\_\_

Secondary Insured's Medical ID No.: \_\_\_\_\_ Group No.: \_\_\_\_\_

Secondary Insured's Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Secondary Insurance Company Phone No.: (\_\_\_\_) \_\_\_\_\_

Secondary Insured's Phone No.: (\_\_\_\_) \_\_\_\_\_ ☐ Home ☐ Cell

**PAYMENT TERMS:** See attached form.

I have read and agree to the attached provisions of the office financial policy.

Dated: \_\_\_\_\_ x \_\_\_\_\_  
Patient's Signature

## HEALTH HISTORY QUESTIONNAIRE

Your Primary Care Physician \_\_\_\_\_ Physician's Tel: \_\_\_\_\_

When was your last *Health* exam? \_\_\_\_\_ When was your last *Eye* exam? \_\_\_\_\_

☐ Male    ☐ Female

History of Major Illnesses/Injuries		

  

History of Surgeries	Date	Surgeon
Eye:		
Other:		

Current Medications & Eyedrops	Reason for Taking
<b>**DRUG ALLERGIES**</b>	

Your Current Eye Symptoms			Your Medical History			Your Family History			
	Yes	No		Yes	No	Eye Diseases	Yes	No	Who
Glaucoma			Allergies (seasonal)			Lazy eye			
Cataract			Excessive Weight Loss/Gain			Eye tumor			
Macular degeneration			Ears, nose, throat			Blindness			
Retinal detachment			High Blood Pressure			Cataract(s)			
Color Blindness			High Cholesterol			Color Blindness			
Headaches			Asthma/Breathing Problems			Glaucoma			
Glare/light sensitivity			Stomach Problems			Macular degeneration			
Tired eye			Arthritis/Osteoporosis			Retinal detachment			
Lazy eye			Skin (acne, rashes, etc.)			Arthritis			
Burning			MS/Seizures			Cancer			
Dryness			Anxiety, depression			Diabetes			
Excess tearing			Kidney Problems			Heart Disease			
Eye pain or soreness			Diabetes			High Blood Pressure			
Foreign body sensation			Thyroid Problems			High Cholesterol			
Infection of eye			Anemia/Blood Disorders			Stroke			
Itching			HIV/Herpes/Lyme			Kidney Disease			
Mucous discharge			Cancer: type:			Lupus			
Droopy eyelid			Other specify			Thyroid Disease			
Redness			Are you pregnant/nursing?			Other:			
Sandy or gritty feeling			Your Social History						
Crossed eyes			Current Occupation:						
Blurred vision distance			Computer Use? Y or N			Exercise? Y or N			
Blurred vision near			Hrs/Day:			Times per Week:			
Distorted Vision			Do you wear glasses? Y or N			Do you use vitamins? Y or N			
Double Vision			If Yes: Full time or Part time?			Drink Alcohol? Y or N			
Floaters or spots			Type of glasses owned:			Drinks per week:			
Fluctuating Vision			Do you wear contacts? Y or N			Smoke? Y or N			
Loss of Vision			If yes: what type			1/2/Pk 1/Pk 1+/Pk Day/Week			
Loss of Side Vision			Hobbies/Interests (Circle): Golf/Tennis/Baseball/Fishing/Hiking/Jogging/Other:						

Patient Signature: x \_\_\_\_\_ Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

[illegible]